# admob AdMob Mobile Metrics Report

AdMob serves ads for more than 4500 mobile web sites. This monthly report offers a snapshot of the data in our network to provide insight into trends in the mobile ecosystem.

April 2008

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Find previous reports and other resources at www.admob.com/metrics

# AdMob Mobile Metrics Report

April 2008

#### **New this Month**

New format for the report! The re-design is aimed to make it easier to find what you're looking for.

Country and Region growth tracking on the Geographic Distribution of Traffic page.

We had several requests for Smartphone OS breakdown so we've added this section for each country on the Manufacturer and Device Share pages.

Manufacturer share by Operator for our top 5 markets. See this in the Operator Handset Mix pages.

#### Contents

Featured in April Geographic Distribution of Traffic Global: Manufacturer and Device Share United States: Manufacturer and Device Share United States: Operator Handset Mix India: Manufacturer and Device Share India: Operator Handset Mix United Kingdom: Manufacturer and Device Share United Kingdom: Operator Handset Mix South Africa: Manufacturer and Device Share South Africa: Operator Handset Mix Indonesia: Manufacturer and Device Share Indonesia: Operator Handset Mix Indonesia: Operator Handset Mix Methodology



# **AdMob Mobile Metrics Report**

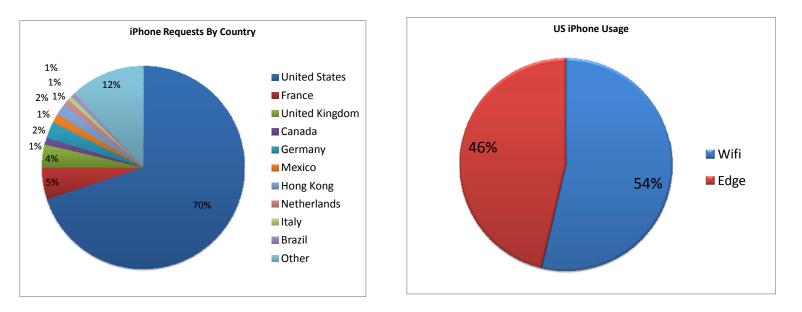
April 2008

#### Featured: iPhone Traffic Worldwide & iPhone US Network Usage

We continue to receive requests for iPhone data. Below see an April snapshot of how and where the iPhone is being used. Many publishers in the AdMob Network have built iPhone-specific sites and are seeing increasing traffic. These sites take advantage of the capabilities and form factor of this new class of devices. As iPhone unit shipments grow, we will track the deployment and growth of iPhone-specific sites and traffic as important trends.

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iPhones can connect to both Wireless networks provided by Operator partners (example: AT&T in the US) and to WiFi networks locally. AdMob is able to track the service provider for each ad request and impression that uses mobile networks. This enables us to track Edge vs. WiFi connections for iPhones.



#### **Also Noteworthy for April**

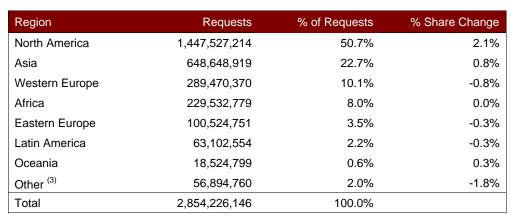
\* Network ad impressions increased 1.6% (2,595,092,049 for April vs. 2,553,018,899 for March).

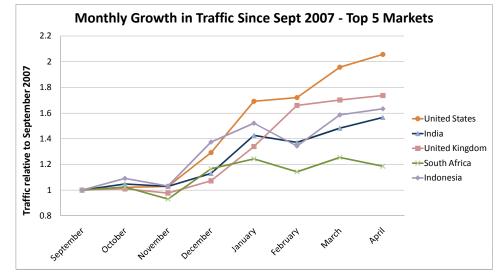
- \* Requests decreased 0.4% (2,854,226,146 for April vs. 2,865,167,969 for March).
- \* 25.0% of ad requests in the AdMob network worldwide were from Smartphones.
- \* US requests grew 5.1% April over March to outpace network growth.
- \* The RAZR V3 and Nokia N70 retained the top device spots in the US and India. The top devices also remained the same in the UK (SonyEricsson K800i), South Africa (Motorola v360), and Indonesia (Nokia 6600).
- \* The Amoi 8512 "Three Skype phone" made its entrance as the number 5 device in the UK with 2.7% of UK traffic.
- \* The iPhone moved into AdMob's top 20 devices Worldwide.

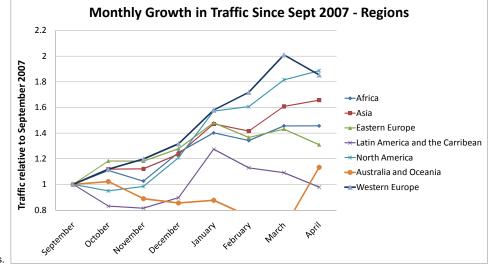
# Ad Requests by Geography - April 2008

Ads Served: Requests: 2,595,092,049 2,854,226,146

Country	Requests	% of Requests	% Share Change
United States	1,415,505,237	49.6%	2.6%
India	295,317,499	10.3%	0.6%
United Kingdom	196,888,707	6.9%	0.2%
South Africa	144,772,638	5.1%	-0.3%
Indonesia	137,785,506	4.8%	0.2%
Romania	50,847,532	1.8%	-0.1%
Philippines	37,420,296	1.3%	0.0%
Bangladesh	26,750,620	0.9%	0.0%
Israel	25,547,594	0.9%	0.0%
France	24,160,555	0.8%	-0.2%
Other Countries (1) (2)	499,229,962	17.5%	-3.0%
Total	2,854,226,146	100.0%	







#### Notes

Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

• (1) Includes 230 countries with 86 countries having greater than 1 million requests.

- (2) Other includes unclassified requests (~1%) where the country of origin could not be determined. Targeted ads were not shown to these requests.
- (3) Includes other and unclassified requests.

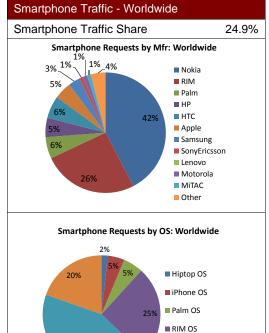
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# Worldwide Handset Data - April 2008

Ads Served:2,595,092,049Requests:2,854,226,146

Top Device Mfrs	% of Requests	Share Chg %	Top Handset Mo	odels	% of Requests	Share Chg %	
Nokia	26.4%	-0.5%	Motorola	RAZR V3	5.2%	-0.5%	ĺ
Motorola	20.7%	-0.1%	Motorola	KRZR K1c	4.2%	-0.1%	ĺ
Samsung	10.4%	0.5%	Motorola	W385m	3.2%	-0.5%	ĺ
SonyEricsson	10.3%	-0.5%	RIM	Blackberry 8100	2.6%	0.0%	ĺ
RIM	6.6%	-0.3%	RIM	Blackberry 8300	1.5%	0.1%	ĺ
LG	4.6%	-0.1%	Motorola	Z6m	1.3%	1.2%	ĺ
Kyocera	2.0%	-0.2%	Nokia	N70	1.3%	-0.6%	ĺ
нтс	1.6%	-0.2%	RIM	Blackberry 8800	1.2%	-0.2%	ĺ
Palm	1.5%	-0.1%	Kyocera	K24	1.2%	-0.1%	ĺ
HP	1.3%	0.4%	Nokia	N73	1.1%	0.0%	ĺ
Sanyo	1.3%	-0.2%	Nokia	N95	0.9%	0.1%	
Apple	1.2%	0.0%	HP	iPAQ HX4700	0.9%	0.0%	
Other (1)	12.1%		Samsung	E250	0.9%	-0.1%	ĺ
			Palm	Treo 755p	0.9%	-0.3%	ĺ
			RIM	Blackberry 8700	0.9%	-0.1%	
			Nokia	6300	0.8%	0.0%	
			Apple	iPhone	0.8%	0.1%	
			Nokia	6030	0.8%	-0.1%	
			SonyEricsson	W810i	0.8%	-0.1%	
			Motorola	V323i	0.8%	-0.2%	
Total	100.0%		Total		31.4%		

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lote: Above share % refers only to requests from Smartphones

43%

Symbian OS

Windows Mobile OS

Handset Capabilities	% Capable
Supports Polyphonic Ringtones	76.0%
Supports Streaming Video	49.9%
Able to Download Video Clips	71.6%
Supports WAP Push Messages	86.0%

MMA Standard Screen Size	Share %
Small	31.5%
Medium	31.7%
Large	23.0%
X-Large	13.8%

Notes

• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

• New models in Top 20: Motorola Z6m HP iPAQ HX4700, Apple iPhone.

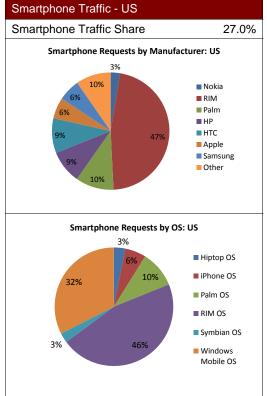
• (1) Includes unclassified impressions and other manufacturers with < 1% share.

# **United States Handset Data - April 2008**

Ads Served:1,194,663,395Requests:1,415,505,237

Top Device Mfrs	% of Requests	Share Chg %	Top Handset	Models	% of Requests	Share Chg %
Motorola	34.1%	-2.1%	Motorola	RAZR V3	9.1%	-1.2%
RIM	12.8%	1.3%	Motorola	KRZR K1c	8.2%	-0.8%
Samsung	11.2%	1.4%	Motorola	W385m	6.4%	-1.5%
LG	6.8%	-0.2%	RIM	Blackberry 8100	5.1%	0.8%
Nokia	6.3%	-1.1%	RIM	Blackberry 8300	2.9%	0.4%
Kyocera	3.9%	-0.8%	Motorola	Z6m	2.7%	2.4%
Palm	2.9%	-0.3%	RIM	Blackberry 8800	2.4%	-0.1%
нтс	2.6%	-0.5%	Kyocera	K24	2.4%	-0.4%
HP	2.5%	0.8%	HP	iPAQ HX4700	1.8%	0.2%
Sanyo	2.5%	-0.3%	Palm	Treo 755p	1.8%	-0.7%
SonyEricsson	1.7%	-0.1%	RIM	Blackberry 8700	1.7%	0.1%
Apple	1.6%	-0.1%	Motorola	V323i	1.6%	-0.5%
Other (1)	11.1%		Nokia	2865i	1.3%	-0.4%
			Motorola	C155	1.3%	0.1%
			LG	LX260	1.2%	0.2%
			Kyocera	K612B Strobe	1.2%	-0.4%
			Apple	iPhone	1.1%	-0.1%
			Samsung	I607 BlackJack	0.9%	-0.1%
			Danger	Sidekick II	0.8%	-0.3%
			Samsung	A870	0.8%	0.7%
Total	100.0%		Total		54.5%	

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Note: Above share % refers only to requests from Smartphones

Handset Capabilities	% Capable
Supports Polyphonic Ringtones	61.4%
Supports Streaming Video	33.2%
Able to Download Video Clips	64.1%
Supports WAP Push Messages	85.6%

MMA Standard Screen Size	Share %
Small	25.5%
Medium	32.8%
Large	22.8%
X-Large	18.9%

#### Notes

• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

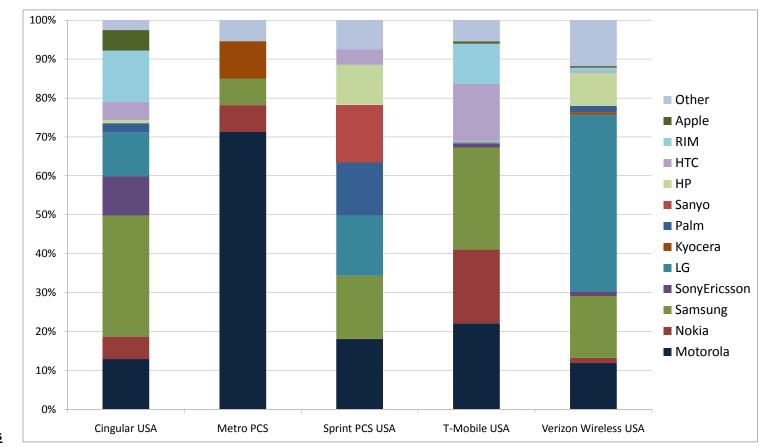
• New models in Top 20: Motorola Z6m, HP iPAQ HX4700, Samsung A870.

• (1) Includes unclassified impressions and other manufacturers with < 1% share.

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### **Operator Handset Mix**

Operator breakdown and visibility into manufacturer share by Operator. The listed Operators represent 71% of ad requests in the US.



# Share of Requests by Operator and Manufacturer - US

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#### Notes

• Includes all operators with greater than 6% share.

• Includes all manufacturers with greater than 1% share.

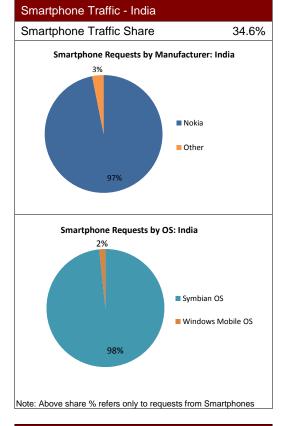
• The small amount of Apple traffic on Sprint PCS & Verizon can be attributed to WiFi traffic on EVDO-to-WiFi bridging routers or traffic on these operators' ISPs.

# India Handset Data - April 2008

Ads Served:292,069,007Requests:295,317,499

Top Device Mfrs	% of Requests	Share Chg %	Top Handset Me	odels	% of Requests	Share Chg %
Nokia	65.7%	-0.3%	Nokia	N70	6.3%	1.4%
SonyEricsson	14.9%	-0.5%	Nokia	6600	3.8%	-0.3%
Motorola	5.0%	-0.2%	Nokia	6030	3.6%	-0.5%
Samsung	3.5%	0.1%	Nokia	6233	3.4%	0.1%
LG	1.6%	-0.2%	Nokia	N73	3.1%	0.0%
Fly	1.4%	0.2%	Nokia	2626	2.5%	0.1%
Haier	1.0%	-0.2%	Nokia	N80	2.5%	0.1%
Other (1)	6.9%		Nokia	7610	2.4%	-0.1%
			Nokia	3110c	2.3%	0.3%
			Nokia	N72	2.2%	-0.3%
			Nokia	5200	2.1%	0.1%
			Nokia	3230	2.0%	-0.1%
			SonyEricsson	W200i	1.9%	0.2%
			Nokia	5300	1.9%	0.1%
			Nokia	6630	1.9%	-0.2%
			Nokia	6300	1.9%	0.0%
			SonyEricsson	K750i	1.4%	-0.2%
			Nokia	6070	1.4%	0.0%
			Fly	2080	1.3%	0.2%
			Nokia	6681	1.3%	-0.1%
Total	100.0%		Total		49.0%	

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Handset Capabilities	% Capable
Supports Polyphonic Ringtones	91.1%
Supports Streaming Video	77.8%
Able to Download Video Clips	81.3%
Supports WAP Push Messages	90.9%

MMA Standard Screen Size	Share %
Small	36.3%
Medium	37.6%
Large	17.8%
X-Large	8.4%

#### Notes

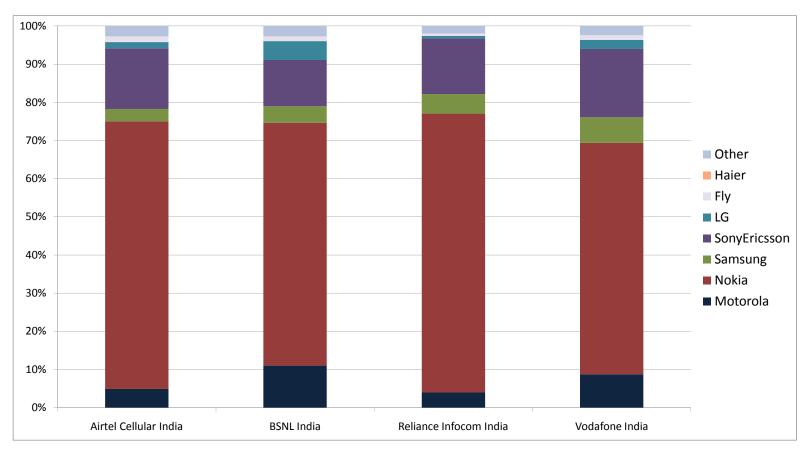
• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

• New models in Top 20: Fly 2080.

• (1) Includes unclassified impressions and other manufacturers with < 0.1% share.

#### **Operator Handset Mix**

Operator breakdown and visibility into manufacturer share by Operator. The listed Operators represent 84% of ad requests in India.



# Share of Requests by Operator and Manufacturer - India

#### <u>Notes</u>

•Includes all operators with greater than 4% share.

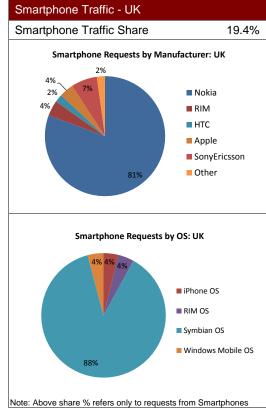
• Includes all manufacturers with greater than 1% share.

# **United Kingdom Handset Data - March 2008**

Ads Served: 191,708,287 Requests: 196,888,707

Top Device Mfrs	% of Requests	Share Chg %	Top Handset Mo	odels	% of Requests	Share Chg %	
SonyEricsson	34.2%	-2.0%	SonyEricsson	K800i	6.6%	-0.3%	1
Nokia	28.1%	-0.7%	Nokia	N95	6.6%	0.4%	
Samsung	9.6%	0.0%	SonyEricsson	W810i	3.0%	-0.7%	
LG	6.0%	1.0%	SonyEricsson	K610i	2.9%	0.0%	
NEC	2.9%	-0.2%	Three (Amoi)	Skypephone (8512	2) 2.7%	2.4%	
Amoi	2.7%	2.4%	Nokia	N73	2.3%	-0.2%	
Motorola	2.7%	-0.2%	SonyEricsson	W850i	2.2%	-0.6%	
ZTE	1.9%	-0.2%	ZTE	F866	1.9%	-0.2%	
Apple	0.8%	0.0%	Nokia	6120c	1.7%	0.2%	
Other <sup>(1)</sup>	11.1%		Nokia	6300	1.6%	0.0%	
			SonyEricsson	W910i	1.5%	0.0%	
			LG	U300	1.5%	0.5%	
			Nokia	6288	1.5%	-0.1%	
			NEC	e616	1.4%	-0.1%	
			SonyEricsson	W580i	1.4%	0.1%	
			SonyEricsson	W880i	1.4%	0.0%	
			Nokia	6280	1.3%	-0.1%	
			SonyEricsson	Z610i	1.3%	0.2%	
			Samsung	G600	1.2%	0.0%	
			Nokia	6630	1.2%	-0.1%	
Total	100.0%		Total		45.1%		1

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Handset Capabilities	% Capable
Supports Polyphonic Ringtones	89.0%
Supports Streaming Video	73.7%
Able to Download Video Clips	91.6%
Supports WAP Push Messages	87.6%

MMA Standard Screen Size	Share %
Small	12.9%
Medium	30.6%
Large	47.4%
X-Large	9.2%

#### Notes

• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

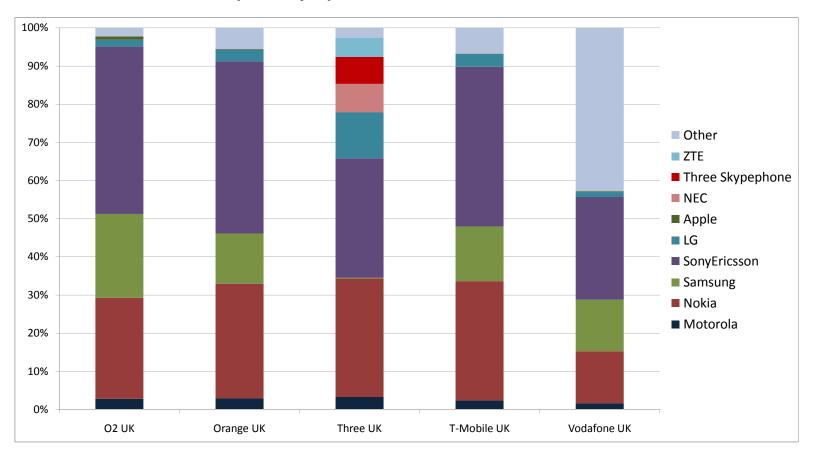
• New models in Top 20: Amoi 8512 and LG U300.

• (1) Includes unclassified impressions and other manufacturers with < 0.6% share.

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#### **Operator Handset Mix**

Operator breakdown and visibility into manufacturer share by Operator. The listed Operators represent 76% of ad requests in the UK.



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# Share of Requests by Operator and Manufacturer - UK

#### <u>Notes</u>

• Includes all operators with greater than 2% share.

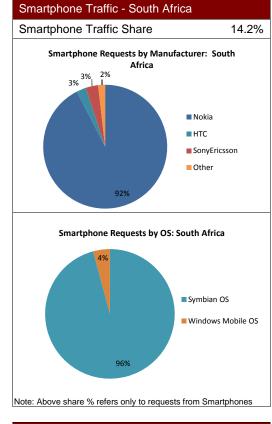
• Includes all manufacturers with greater than 1% share.

# South Africa Handset Data - March 2008

Ads Served: 144,543,640 Requests: 144,772,638

Top Device Mfrs	% of Requests	Share Chg %	Top Handset Mo	odels	% of Requests	Share Chg %
Nokia	35.5%	-0.1%	Motorola	V360	9.7%	-0.4%
Samsung	31.2%	-0.3%	Samsung	E250	9.3%	0.1%
Motorola	15.7%	-0.5%	Samsung	E370	2.7%	-0.2%
Sony Ericsson	11.3%	-0.5%	Samsung	J750	2.5%	0.3%
LG	2.9%	0.7%	Nokia	N70	4.1%	0.1%
Other (1)	3.4%		Nokia	6234	2.4%	-0.1%
			Samsung	D900i	1.9%	0.1%
			Nokia	N73	1.8%	0.1%
			Samsung	D500	1.7%	-0.1%
			Nokia	5200	1.6%	0.1%
			Samsung	U700	1.5%	0.0%
			Nokia	6085	1.4%	-0.1%
			Nokia	6111	1.4%	-0.2%
			Nokia	6230i	1.3%	-0.1%
			Samsung	D900	1.3%	0.0%
			SonyEricsson	W810i	1.3%	-0.1%
			Motorola	RAZR V3	1.3%	-0.3%
			Nokia	N80	1.2%	0.1%
			Nokia	6101	1.1%	-0.1%
			Nokia	6300	1.1%	0.0%
Total	100.0%		Total		50.7%	

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Handset Capabilities	% Capable
Supports Polyphonic Ringtones	97.5%
Supports Streaming Video	67.4%
Able to Download Video Clips	84.0%
Supports WAP Push Messages	95.8%

MMA Standard Screen Size	Share %
Small	39.3%
Medium	31.3%
Large	26.1%
X-Large	3.3%

#### Notes

• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

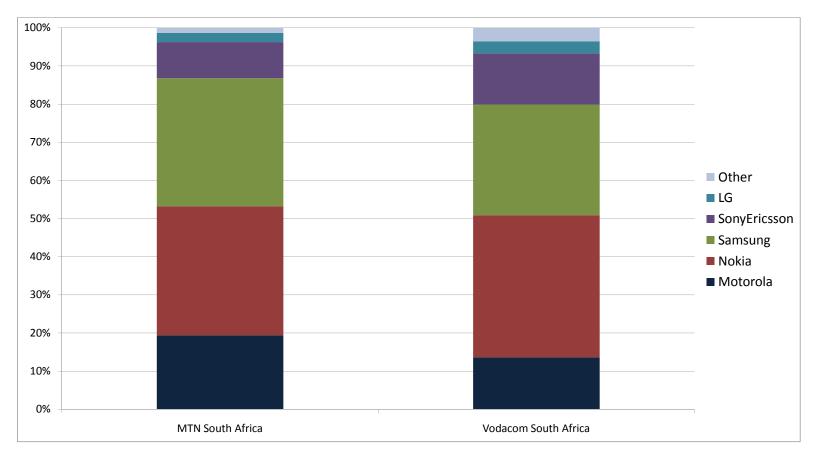
• New models in Top 20: Nokia N80.

• (1) Includes unclassified impressions and other manufacturers with < 0.5% share.

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# **Operator Handset Mix**

Operator breakdown and visibility into manufacturer share by Operator. The listed Operators represent 87% of ad requests in South Africa.



# Share of Requests by Operator and Manufacturer - South Africa

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#### **Notes**

• Includes all operators with greater than 10% share.

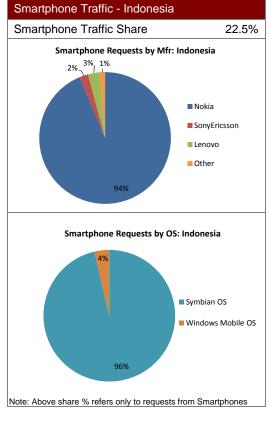
• Includes all manufacturers with greater than 1% share.

# Indonesia Handset Data - March 2008

Ads Served: 137,615,081 Requests: 137,785,506

Top Device Mfrs	% of Requests	Share Chg %	Top Handset Mo	odels	% of Requests	Share Chg %
Nokia	49.2%	-0.7%	Nokia	6600	3.8%	0.1%
SonyEricsson	35.5%	-0.2%	Nokia	N70	3.3%	0.4%
Motorola	4.6%	-0.8%	Nokia	6030	3.1%	-0.5%
Samsung	3.0%	-0.1%	SonyEricsson	K510i	2.9%	-0.1%
LG	1.0%	0.0%	Nokia	3230	2.8%	0.0%
Other <sup>(1)</sup>	6.7%		Nokia	7610	2.5%	0.1%
			SonyEricsson	J230i	2.5%	-0.3%
			SonyEricsson	K310	2.4%	-0.3%
			Nokia	3100	2.0%	-0.4%
			SonyEricsson	W200i	1.9%	0.3%
			SonyEricsson	K750i	1.8%	-0.1%
			SonyEricsson	K700i	1.6%	-0.1%
			SonyEricsson	K300i	1.5%	-0.2%
			Nokia	6070	1.5%	-0.2%
			Nokia	5300	1.5%	0.0%
			Nokia	2626	1.4%	-0.1%
			Nokia	N73	1.4%	0.2%
			Nokia	6020	1.4%	-0.2%
			SonyEricsson	K610i	1.3%	0.2%
			SonyEricsson	J220i	1.3%	-0.2%
Total	100.0%		Total		41.8%	

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Handset Capabilities	% Capable	
Supports Polyphonic Ringtones	95.5%	
Supports Streaming Video	64.9%	
Able to Download Video Clips	73.1%	
Supports WAP Push Messages	92.3%	

MMA Standard Screen Size	Share %
Small	52.4%
Medium	32.1%
Large	11.3%
X-Large	4.2%

#### Notes

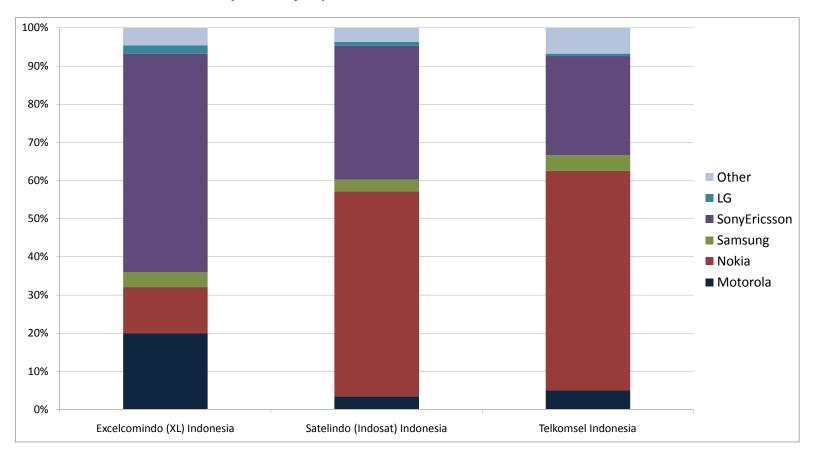
• Month-over-month share change calculated as percent of current month requests less percent of prior month requests.

• New models in Top 20: SonyEricsson K610i.

• (1) Includes unclassified impressions and other manufacturers with < 0.9% share.

#### **Operator Handset Mix**

Operator breakdown and visibility into manufacturer share by Operator. The listed Operators represent 90% of ad requests in Indonesia.



## Share of Requests by Operator and Manufacturer - Indonesia

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#### <u>Notes</u>

- Includes all operators with greater than 4% share.
- Includes all manufacturers with greater than 1% share.

# **AdMob Mobile Metrics Report**

April 2008

#### About AdMob

AdMob serves Graphical Banner and Text Link ads on mobile web pages for more than 4,500 publishers. AdMob has served more than 24 billion ads since launching in January 2006, and currently serves more than 2.5 billion ads monthly. For each ad served, AdMob leverages handset and operator data, which enable demographic, device and operator targeting for advertisers.

#### **About AdMob Mobile Metrics**

AdMob stores and analyzes the data from every ad request, impression, and click and uses this to optimize ad serving. Every day, we see ad requests from more than 160 countries. We share some of this data for use by the AdMob community. Publishers want to better understand mobile data use by operator and by device to target their content and optimize their site performance. Advertisers want to understand demographics and device capabilities as they plan their campaigns. AdMob's Mobile Metrics report represents our attempt to provide usage information for the use of the community.

#### Methodology

For every ad request AdMob analyzes information available in the user's mobile browser. From this, AdMob determines device capabilities and more using open source tools and a variety of proprietary techniques. The result is a snapshot of the devices viewing the more than 2.5 billion monthly ad requests and impressions that flow through AdMob's network. We believe this data will be valuable in identifying and tracking trends, evaluating market readiness and more.

#### Limits of this Data

Representativeness - AdMob does not claim that this information will be necessarily representative of the mobile internet as a whole or of any particular countrymarket. AdMob's traffic is driven by publisher relationships and may be influenced accordingly. Because the data is pulled across ads served on more than 4,500 sites, we feel the data will be useful and may help inform your business decision making.

Ad Request Classification - For some handsets and operator networks, it is difficult to collect full handset data. AdMob categorizes these requests as "unclassified" and does not serve targeted ads to these requests. Unclassified data has been omitted from the handset data in this report. Less than 1% of requests are unclassified by geography and approximately 7% of requests are unclassified by handset.

#### Questions

Email metrics@admob.com to receive future AdMob Mobile Metrics distributions or if you have any questions or feedback for future releases.

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